



Details of Legal Heir	Signature of Legal Heir	Signature Verification by a Justice of Peace Or Magistrate or Oath Commissioner
<p>Name : _____</p> <p>CNIC: _____ Expiry Date: _____</p> <p>Contact Number: _____</p> <p>Address: _____</p> <p>_____</p>		

**NOTES:**

1. This Transmission Form must be accompanied by documents of entitlement such as Probate, Letters of Administration, True Copy of Succession Certificate or Certified Copies of such documents, CNIC copy of legal heir and provide necessary information/documents in compliance to CDD/KYC Policy.
2. If the Successor is a minor, the claim must be made on his/her behalf by a properly constituted guardian of his/her property. The Guardian Certificate must be produced with this form and must empower the Guardian to deal in the Units.
3. In case of transmission of units to an existing account maintained at the issuing office, account titles of legal heir must be same.
4. Legal Heirs(s) must fill in and sign respective „Customer Due Diligence (CDD)/ Know Your Customer (KYC) & Registration Form” and provide necessary information/documents in compliance of CDD/KYC Policy (if not provided earlier).

**Dividend Option: (For NIT GBF & NIT IF)**

- For Class “A” Growth Units, cash dividend / Units (Re-invest) as opted by the unit holder(s) shall be issued against distribution, if any. In case, unit holder does not opt for cash dividend or Re-invest then NIT will issue units under Reinvestment, as per clause 7.4 of Offering Document of relevant Fund, which will be subject to Tax, as per applicable law.
- For Class “B” Income Units (i.e Flexible and Fixed) only Units shall be issued to the unit holder against distribution, if any.

**FOR BRANCH USE ONLY**

DATE (DD / MM / YY): \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

TIME: \_\_\_\_ : \_\_\_\_ AM / PM

Branch / Distributor Name:

Registration ID (System Generated):

Account No(s):

Form reviewed and checked by:

Data entered by:

Branch Stamp & Signature of the Branch Manager / Authorized Official: