NIT-CS

NATIONAL INVESTMENT TRUST LIMITED

CONVERSION OF SCHEME FORM
FOR INDIVDUAL AND CORPORATE INVESTORS

SR. No. _____

I / We request NIT to transact Units as detailed below:

Branch: _____ DATE (DD / MM / YYYY): | | | - | | | - | | | | |

UNIT HOLDER INFORMATION :

Title of Account

PLEASE FILL OUT IN CAPITAL LETTERS

CONVERSION DETAILS BETWEEN FUNDS:

From Account No.	No. of Electronic Units for Conversion	From Fund:
To Account No.	**Account Status**	**To Fund:**
	i. ☐ Existing ii. ☐ New* * Complete necessary formalities	

DETAILS OF UNIT HOLDER	SIGNATURE AS PER NIT RECORD	VERIFICATION (For Official Use Only)
Principal Unit Holder / Signatory No.1		
Name:		
CNIC: **Expiry Date:**		
1st Joint Unit Holder / Signatory No. 2		
Name:		
CNIC: **Expiry Date:**		
2nd Joint Unit Holder / Signatory No. 3		
Name:		
CNIC: **Expiry Date:**		
3rd Joint Unit Holder / Signatory No. 4		
Name:		
CNIC: **Expiry Date:**		

Company Name:
(For Institution only)

NTN: _____

Stamp (For Institution only)

OFFICIAL USE ONLY

DATE (DD / MM / YY): | | | | | | |

TIME : _____ : _____ **AM / PM** **Transaction No.:** _____

No. of Electronic Units for Conversion	Rate per unit (Rs.)	Gross Amount (Rs.)	DEDUCTIONS		Net Amount (Rs.)
			Capital Gain Tax (Rs.) (if applicable)	Zakat (Rs.) (if applicable)	

Account Operating Instructions (as per branch record):

1. ☐ Principal 2. ☐ Jointly (any two) 3. ☐ Jointly (All) 4. ☐ Any One

Form reviewed and checked by:

Branch Name, Stamp & Signature of Branch Manager / Authorized Official:

Investment Amount (Rs.)	Rate per unit (Rs.)	No. of Electronic Units issued

Date of delivery/dispatch of Account Statement to Unit Holder: