

2ND SUPPLEMENTAL OFFERING DOCUMENT OF

National Investment (Unit) Trust

(Open Ended Equity Scheme)

Dated: _____

MANAGED BY

NATIONAL INVESTMENT TRUST LIMITED

**2ND SUPPLEMENTAL OFFERING DOCUMENT
NATIONAL INVESTMENT (UNIT) TRUST**

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NATIONAL INVESTMENT TRUST LIMITED**

[An Asset Management Company Licensed under the Non-Banking Finance Companies
(Establishment and Regulation) Rules, 2003]

The National Investment (Unit) Trust was constituted on November 12, 1962 through a Trust Deed registered at Karachi dated March 25, 1963 under the Trust Act, 1882, subsequently being amended through Supplemental Trust Deeds dated 26th June 1968, 7th June 1981, 27th November 1998, 12th November 2002, 31st December 2003, 18th January 2007, 1st April 2014 and 3rd September 2014.

1. Amendment in Clause 11. “Glossary”

The definition of “Business Day” under the heading Glossary is being amended and will be read as follows:

“Business Day” means any day on which stock exchange (s) are open for business in Pakistan.