

3RD SUPPLEMENTAL OFFERING DOCUMENT OF

National Investment (Unit) Trust

(Open Ended Equity Scheme)

Dated: _____

MANAGED BY

NATIONAL INVESTMENT TRUST LIMITED

3RD SUPPLEMENTAL OFFERING DOCUMENT NATIONAL INVESTMENT (UNIT) TRUST

MANAGED BY NATIONAL INVESTMENT TRUST LIMITED

[An Asset Management Company Licensed under the Non-Banking Finance Companies
(Establishment and Regulation) Rules, 2003]

The National Investment (Unit) Trust was constituted on November 12, 1962 through a Trust Deed registered at Karachi dated March 25, 1963 under the Trust Act, 1882, subsequently being amended through Supplemental Trust Deeds dated 26th June 1968, 7th June 1981, 27th November 1998, 12th November 2002, 31st December 2003, 18th January 2007, 1st April 2014 and 3rd September 2014.

1. Amendment in Sub-Clause 4.2 (b) “Purchase and Redemption of Units”

Sub-Clause 4.2 (b) under the heading “Purchase and Redemption of Units” is being replaced. The amended clause will be read as follows:

Units are issued upon realization of subscription money.

2. Amendment in Sub-Clause 4.3.6 (c) “Determination of Purchase (Public Offer) Price”

Sub-Clause 4.3.6 (c) under the heading “Determination of Purchase (Public Offer) Price” is being replaced. The amended clause will be read as follows:

The Purchase (Offer) Price so determined shall apply to purchase requests, received by the Distributor or the Management Company during the Business Hours on the Dealing Day on which the completely and correctly filled application form is received.

3. Amendment in Sub-Clause 4.3.7 (b) “Allocation/ Issue of Units”

Sub-Clause 4.3.7 (b) under the heading “Allocation/ Issue of Units” is being replaced. The amended clause will be read as follows:

Units will be allocated at the Purchase Price as determined in clause 4.3.6 above and issued after realization of Funds in the bank account of the Fund.