

**3RD SUPPLEMENTAL DATED AUGUST 21, 2014 TO THE OFFERING DOCUMENT
OF NIT GOVERNMENT BOND FUND ISSUED ON NOVEMBER 06, 2009**

National Investment Trust Limited, an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the “Rules”).

The NIT Government Bond Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/) NIT GBF has been established through a Trust Deed (the Deed) dated September 04, 2009, (was amended by Supplemental Trust Deed dated 13th March 2014) entered into and between National Investment Trust Limited (NITL), the Management Company, having registered Office at 6th Floor, NBP Building, I.I. Chundrigarh Road, Karachi and Central Depository Company of Pakistan Limited (CDC), the Trustee, having registered Office CDC House, 99-B, Block ‘B’, S.M.C.H.S, Main Shakra-e-Faisal, Karachi and is registered under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (“Regulations”). The Trust Deed has been registered under the Trusts Act, 1882.

SECP has approved this offering document vide its letter No.SCD/AMCW/NIT/71/2014 dated August 21, 2014 under regulation 54 of NBFC & Notified Entities Regulations 2008.

This Offering Document of NIT Government Bond Fund has been amended as under:

1. Under the Heading “Characteristics of Units”

1.1 Amendment of existing Sub Clause (b) of Clause 6.3 - Purchase and Redemption of Units; Sub Clause (L) of Clause 6.4.2 – Account Opening Application Procedure & Clause 6.4.4 – Purchase of Units

1.1.1. In existing Sub Clause (b) of Clause 6.3, the phrase “Units are issued after realization of subscription money; however, these are allocated upon receipt of application” is deleted and replaced with “*Investors will be allotted and issued units based on the offer price of the Fund as announced by the Management Company on the day the payment is realized against duly completed application forms*”

1.1.2. In existing Sub Clause (L) of Clause 6.4.2, the phrase “Investors will be allotted Units based on the Offer (Purchase) Price of the Fund, as announced by the Management Company, of the Dealing Day on which duly completed Investment Forms is submitted to the Distributor (please refer to Clause 3.8 above) and/or Management Company before Cut-off Time. However, the Investor will be provided the account statement within seven (7) Business Days after the said purchase amount of the Units purchased have been credited to the Fund Account ” is deleted and replaced with “*Investors will be allotted and issued Units based on the Offer (Purchase) Price of the Fund, as announced by the Management Company, on the day the payment is realized against duly completed Investment Forms submitted to the Distributor (please refer to Clause 3.8 above) and/or Management Company before Cut-off Time. However, the Investor will be provided the account statement within seven (7) Business Days after the said purchase amount of the Units purchased have been credited to the Fund Account*”

1.1.3. In existing Clause 6.4.4, the phrase “Units are issued after realization of subscription money; however, these are allocated upon receipt of application” is deleted and replaced with “*Investors will be allotted and issued units based on the offer price of the Fund as announced by the Management Company on the day the payment is realized against duly completed application forms*”

All other definitions, terms and conditions as per the Constitutive Documents of NIT Government Bond Fund shall apply unless stated otherwise.