



# NATIONAL INVESTMENT TRUST LIMITED

## CHANGE OF ALLOCATION SCHEME FORM

\* Mandatory Fields

Select Pension Scheme:  NIT Islamic Pension Fund  NIT Pension Fund

### PARTICIPANT INFORMATION:

\*Name:

\*Individual Pension Account No:

\*Date of last change of Allocation Scheme:

### ASSET ALLOCATION DETAILS:

	NIT Islamic Pension Fund (Sub-Funds)			NIT Pension Fund (Sub-Funds)			
<input type="checkbox"/> High Volatility Scheme:	Equity: Min. 65%	Debt: Min. 20%	Money Market: NIL	Equity: Min. 40%	Debt: Min. 20%	Money Market: NIL	Commodity: Max. 25%
<input type="checkbox"/> Medium Volatility Scheme:	Equity: Min. 35%	Debt: Min. 40%	Money Market: Min. 10%	Equity: Min. 20%	Debt: Min. 40%	Money Market: Min. 10%	Commodity: Max. 15%
<input type="checkbox"/> Low Volatility Scheme:	Equity: Min. 10%	Debt: Min. 60%	Money Market: Min. 15%	Equity: Min. 5%	Debt: Min. 60%	Money Market: Min. 15%	Commodity: Max. 5%
<input type="checkbox"/> Lower Volatility Scheme	Equity: NIL	Debt: Min. 40%	Money Market: Min. 40%	Equity: NIL	Debt: Min. 40%	Money Market: Min. 40%	Commodity: NIL
<input type="checkbox"/> Customized Scheme: (Specify % allocation)	Equity: _____% (0 - 100%)	Debt: _____% (0 - 100%)	Money Market: _____% (0 - 100%)	Equity: _____% (0 - 100%)	Debt: _____% (0 - 100%)	Money Market: _____% (0 - 100%)	Commodity: _____% (0 - 25%)

### DECLARATION:

I hereby agree to comply with the provisions of the respective Trust Deed, Offering Document, Participant Registration Form, the Voluntary Pension System Rules, 2005 and the Income Tax ordinance, 2001.

Participant's Signature \_\_\_\_\_ Date: \_\_\_\_\_

### FOR BRANCH USE ONLY

DATE (DD / MM / YY):       TIME: \_\_\_\_\_ : \_\_\_\_\_ AM / PM

Branch / Distributor Name:

Form reviewed and checked by: \_\_\_\_\_ Data entered by: \_\_\_\_\_

Branch Stamp & Signature of the Branch Manager / Authorized Official:

**Note:** Please note that Allocation Scheme selected at the time of filling in the Participant Registration Form can be changed only twice in a year, through this form.