



NATIONAL INVESTMENT TRUST LIMITED

CHANGE OF PENSION FUND MANAGER – PENSION FUND

* Mandatory Fields

Select Pension Scheme: NIT Islamic Pension Fund NIT Pension Fund

PARTICIPANT INFORMATION:

*Name: _____

*Individual Pension Account No: _____

Effective Date of Transfer (Anniversary Date): _____

TRANSFER DETAILS TO ANOTHER PENSION FUND MANAGER/PENSION FUND:

Transfer to another Pension Fund Manager, registered pension, provident, gratuity scheme, Family Takaful company:
(Attach copy of Participant Registration Form submitted to new Pension Fund Manager, if applicable)

Name of Scheme/Fund: _____ Name of Pension Fund Manager/Company: _____

Amount being Transferred: Rs. _____ In Words. _____

Account Information (No./Folio/Scheme etc.): _____

TRANSFER DETAILS FROM ANOTHER PENSION FUND MANAGER/PENSION FUND:

Transfer from another Pension Fund Manager, registered pension, provident, gratuity scheme, Family Takaful company:
(Attach Participant Registration Form and copy of change of Pension Fund Manager Form submitted to previous Pension Fund Manager, if applicable)

Name of Scheme/Fund: _____ Name of Pension Fund Manager/Company: _____

Amount being Transferred: Rs. _____ In Words. _____

Account Information (No./Folio/Scheme etc.): _____

DECLARATION:

I hereby agree to comply with the provisions of the respective Trust Deed, Offering Document, Participant Registration Form, the Voluntary Pension System Rules, 2005 and the Income Tax ordinance, 2001.

Participant's Signature _____ Date: _____

FOR BRANCH USE ONLY

DATE (DD / MM / YY): [] [] [] [] [] [] TIME: _____ : _____ AM / PM

Branch / Distributor Name: _____

Form reviewed and checked by: _____ Data entered by: _____

Branch Stamp & Signature of the Branch Manager / Authorized Official: _____

Note: Please note that Change of Pension Fund Manager/Pension Fund can only be changed once in a year, through this form.